

## **Business Account Opening Checklist**

| □ Legal Business Name  |
|--|
| ☐ Business Address   |
| ☐ Tax Identification Number  |
| ☐ Appropriate Supporting Documents (Articles of Incorp, Partnership Agreement, etc)                                |
|  |
| All authorized signers must provide the following:   |
| □ Legal Name   |
| □ Date of Birth  |
| □ Physical Address   |
| □ Social Security Number   |
| ☐ Current Government Issued Photo ID (driver's license, passport, military)  |
|  |
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|  |
| See <u>Disclosures/Forms</u> at the bottom of our website for the <u>Legal Entity Beneficial Owners Worksheet.</u> |

MILACA 320-983-3101 ISLE 320-676-3154 GILMAN 320-387-2233 ZIMMERMAN 763-856-3626

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